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South Pacific

METALS CORP

Transformative Gold and Copper Exploration in Papua New Guinea

December 2024

southpacificmetals.ca

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Technical Information: Technical information relating to the projects contained in this presentation has been reviewed and approved by Darren Holden, B.Sc., (Hons), Ph.D, and fellow of the Australasian Institute of Mining and Metallurgy. Dr Holden is a technical advisor and consultant to the company, and employee of GeoSpy PTY Limited and is a Qualified Person as defined by National Instrument 43-101 standards of disclosure for mineral projects. Information on the Kili Teke mineral resource estimate can be found in the independent technical report titled "Independent Technical Report on the Geology, Mineralization, and Recommended Exploration of the Kainantu Project, Papua New Guinea" dated November 18, 2022, which was prepared by Graeme J. Fleming, B. App. Sc., MAIG, and prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). Mr. Fleming is a "qualified person" under NI 43-101 and is an independent consultant to the Company, who has approved and verified the data and information as related to the mineral resource estimate. Reference should be made to the full text of the Technical Report, which is available for review on SEDARplus at www.sedarplus.ca.

SOUTH PACIFIC METALS TICKS ALL THE BOXES



SOME OF THE BEST GEOLOGY IN THE WORLD, HOST TO WORLD-CLASS GOLD-COPPER DEPOSITS

- Four world-class gold-copper projects, all in vicinity of major producers / large resources
- All projects have been worked and drilled, one with an inferred resource
- Focus: Osená & Anga, our two Au-Cu mineralized properties adjacent to K92, where we believe the mineralization continues



SOCIAL LICENSE TO OPERATE, INFRASTRUCTURE, JURISDICTION AND NEIGHBOURHOOD

- Federally-connected shareholder base, giving us exceptional government access and support
- In-country Technical/Social/Administrative team in place



CORE FINANCIAL SPONSORS – COMMITTED TO SUPPORT NEXT-STAGE DEVELOPMENT

- Trinity Capital, Commodity Capital, Bowering Projects, etc.



TIGHT AND STRONG CAPITAL STRUCTURE

- Thirty-eight million shares out, 2.5 million in the money options
- Seventy percent of shares are owned by insiders and strategic investors

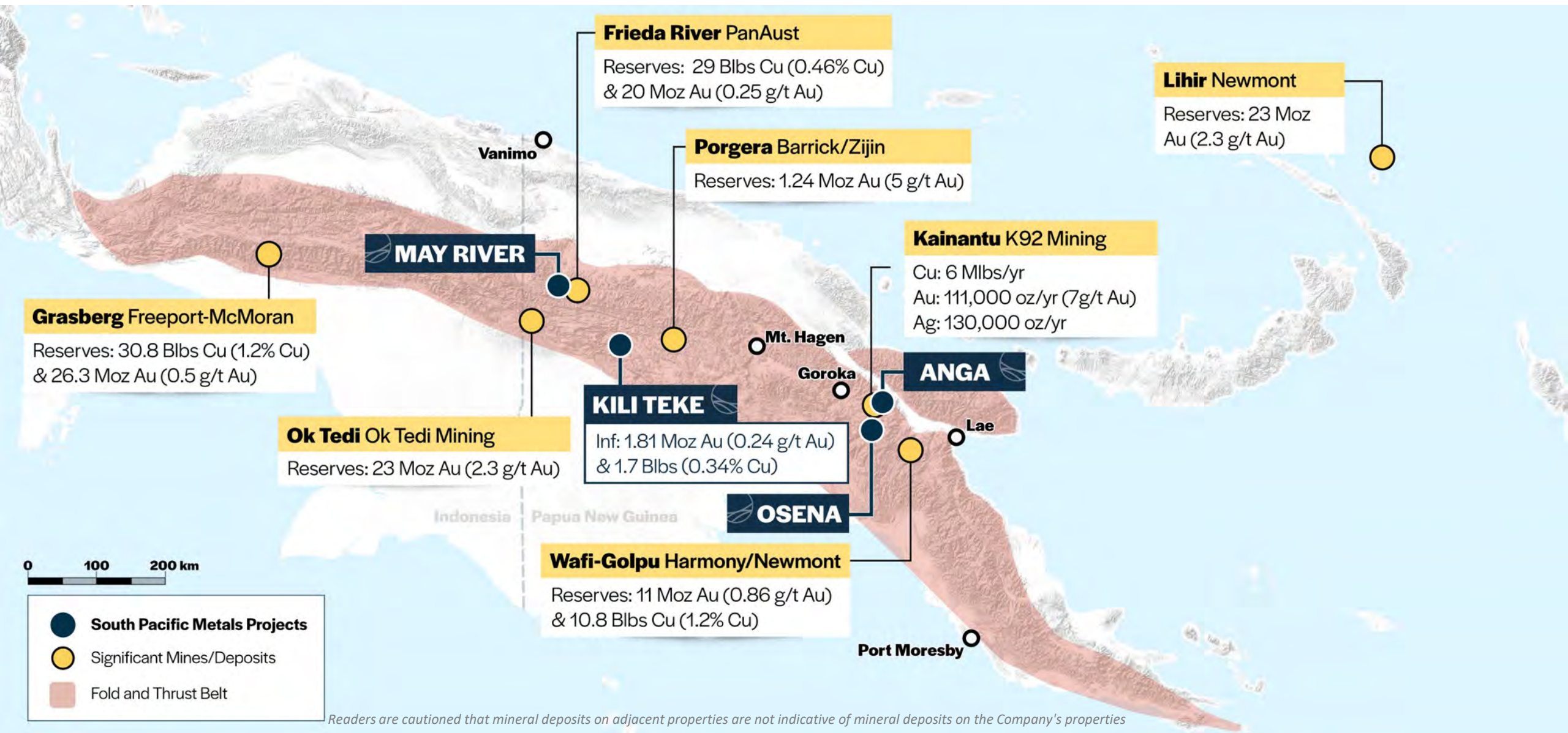


THE GROUP HAS DONE THIS BEFORE

- Torex (TSE: TSG), Prime (TSX: PRYM), American Lithium (TSX: LI), Millennial Lithium (TSXV: ML)

DISTRICT-SCALE EXPLORATION

Compelling Gold-Copper Projects with a Clear Path to Unlocking District-Scale Value



PROJECT PORTFOLIO: EVIDENCE OF LARGE-SCALE Cu-Au PORPHYRY & VEIN SYSTEMS

K92-ADJACENT OSENA AND ANGA PROJECTS

- Both border K92, **show similar geological, structural and metal associations to K92**, along a major 45 km Cu-Au mineralized trend
- Shows classic Cu-Au porphyry style alteration and geophysical signatures and lode-gold metal associations
- 100%-owned, road accessible and no royalties

FRIEDA RIVER ADJACENT MAY RIVER PROJECT

- **Borders the giant Frieda River Au-Cu Project with 29 Blbs Cu & 20 Moz Au**, with similar geology & structural setting
- Multiple epithermal gold deposits, VMS deposits and Cu-Au porphyry prospects and targets
- Historical drilling includes 109 m of 1.53 g/t Au and 18 m of 11.9% Cu and 2 g/t Au at surface
- 100%-owned and no royalties

KILI TEKE PROJECT

- 40 km west of Barrick's operating Porgera Gold Mine, hosting similar geology, structure and gold metal anomalies
- **1.81 Moz Au, 802 kt Cu Inferred Mineral Resource** (237 Mt at 0.24 g/t Au and 0.34% Cu)* in one porphyry deposit
- 100%-owned and 2% royalty

**Refer to NI43101 Technical Report for the Kili Teke Project, effective November 18, 2022*

KAINANTU GOLD DISTRICT

Immediately Adjacent to K92 Minings' Operation

- **Ideal Neighbourhood**
 - Active gold mining operations in a well-endowed district
- **Ability to Operate**
 - Excellent infrastructure – highway access to both projects and nearby K92 Kainantu Gold Mine with existing power and water infrastructure
 - In-country community and exploration team members in place
- **We Know What We Are Looking For**
 - Because of historical work, and endowment of the neighbourhood and an understanding of known deposits we have clear gold and copper targets
 - The pathfinders are all there

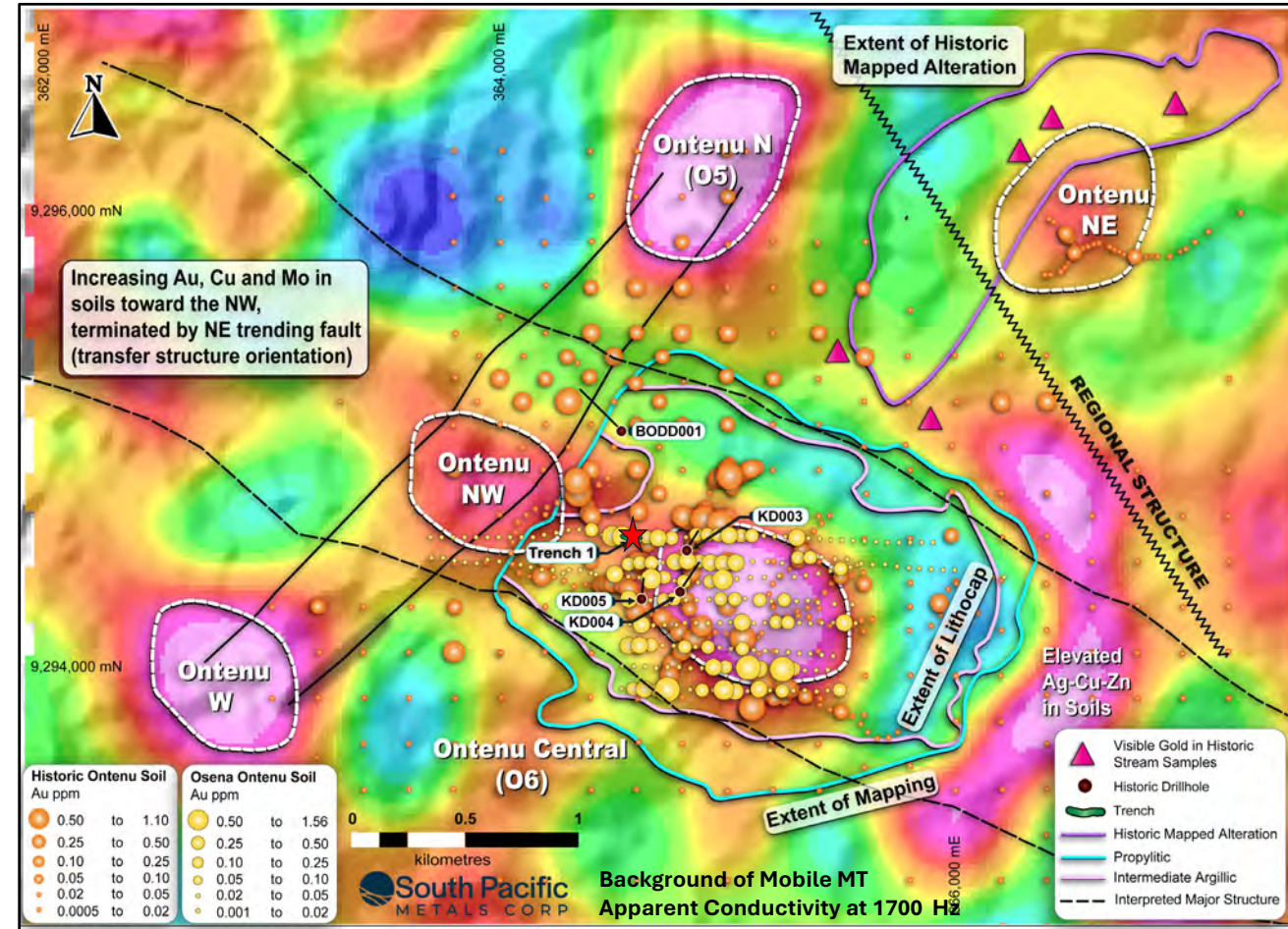


LARGE PORPHYRY Cu-Au COMPLEX IDENTIFIED

OSENA Cu-Au PROJECT

- Large-scale, cluster of five intrusive Cu-Au-Mo targets – important gold mineralizing sources
 - Gold anomalies and intrusive targets extend over 5 x 3 km associated with major NE and NW trending structures – same setting K92's deposits
- Recent trenching: 79 m averaging 0.75 g/t Au including **4 m at 4.52 g/t Au and peak values of 8.82 g/t Au**
- Historical exploration: extensive soil Au-Cu anomalies and encouraging drill results such as 100 m @ 0.32 g/t Au from 14 m down hole (KD005) at Ontenu Central. **Not all targets recognized by previous operators**
- Metal signatures combined with the presence of Au-hosting structures and high-level argillic alteration suggest a later gold-overprint event
- **All geophysical targets are untested by drilling** and more than two-thirds of Osená remain unexplored

Ontenu Cu-Au Porphyry, Epithermal and Skarn Complex and Prospects



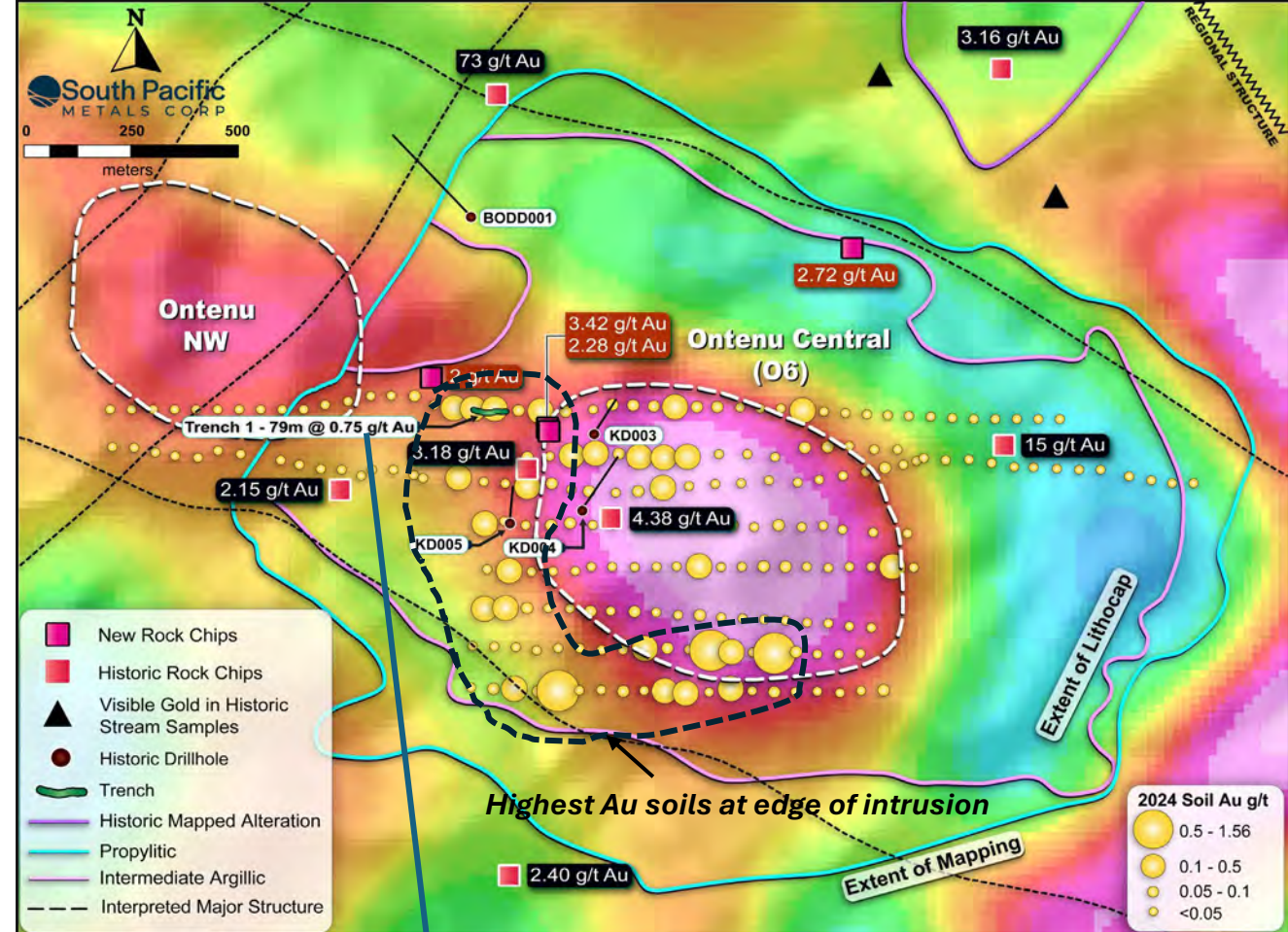
Historic project data acquired directly from previous operators or from public reports submitted as part of work requirements to the Mineral Resources Authority of PNG, by previous operators.

HIGH-GRADE GOLD BRECCIAS

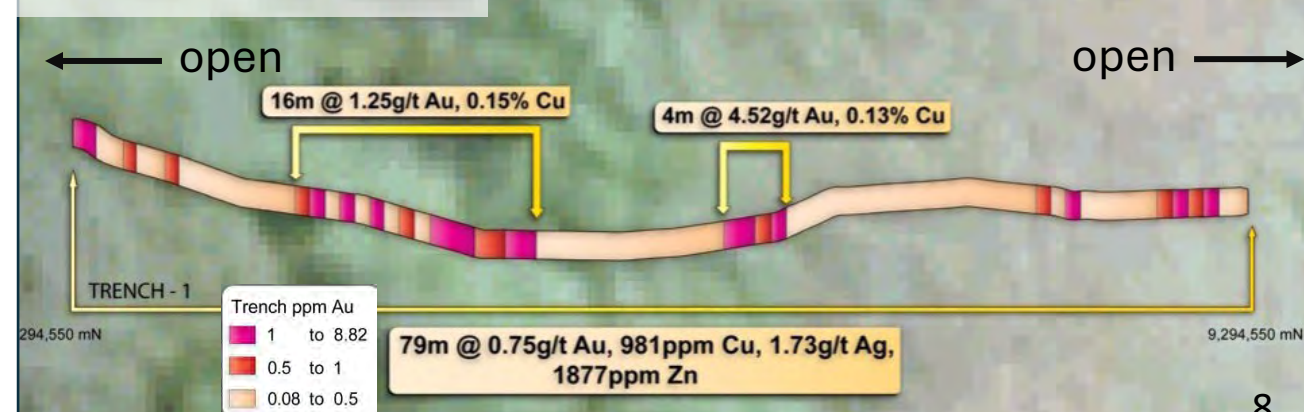
OSENA Cu-Au PROJECT

- Trench – a top drill prospect returning **4 m @ 4.52 g/t Au** from a gossanous diorite breccia that extends over 200 m width
- Three known historic artisanal mining occurrences will be confirmed and sampled.
 - Artisanal workings have been a successful exploration tool in the region
- Also of high interest is marginal gold in structures proximate to Ontenu Central –targeting high level fractures – demonstrated already by soil trends mantling key geophysical target
- Drill test geophysical anomaly to prove it is mineralized – none have ever been tested despite historic drilling
 - Four other geophysical targets associated with anomalous gold in soils or rocks.

1. See news release dated August 27, 2024.



Ontenu 2023 Trench 1

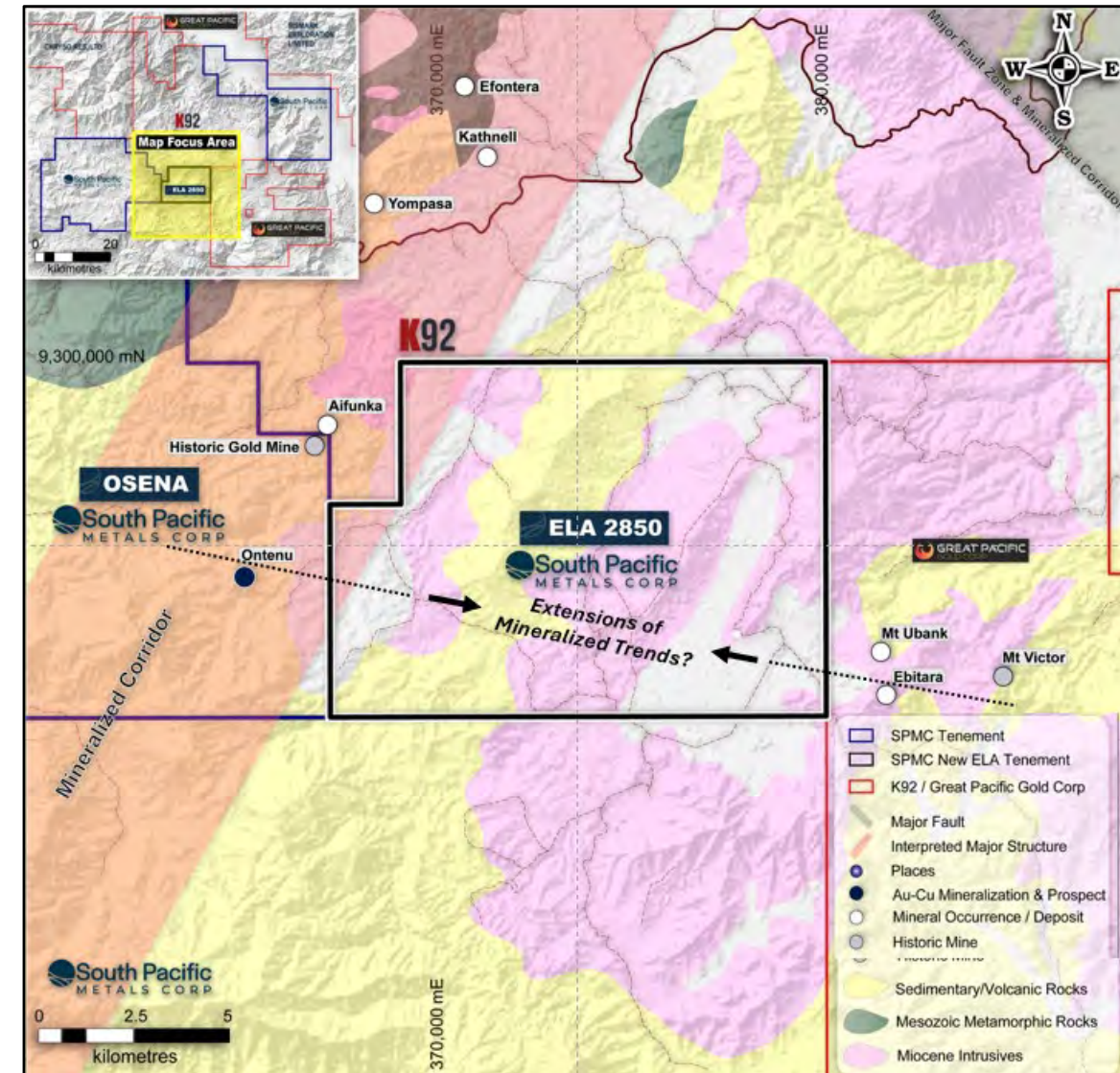


EXPANDING DISCOVERY OPPORTUNITY

OSENA Cu-Au PROJECT

- Identification of NW trending mineralized corridor extending across the Osenia Project, along trend from historic producing Mt. Victor Gold Mine*
 - Mt. Victor operated between 1987-1990, producing 20,000 gold ounces at a grade of 3.53 g/t Au. This district also hosts several epithermal gold and copper-gold porphyry prospects
- Prospective tenement along this 20 km trend recently acquired - Exploration License Application 2850 ("ELA 2850") covers 112 km² prospective land
- Expands the Osenia Gold-Copper Project to the east immediately south of K92 Mining claims to 738 km²

Osenia Project Expansion – new Exploration License Application EL 2850

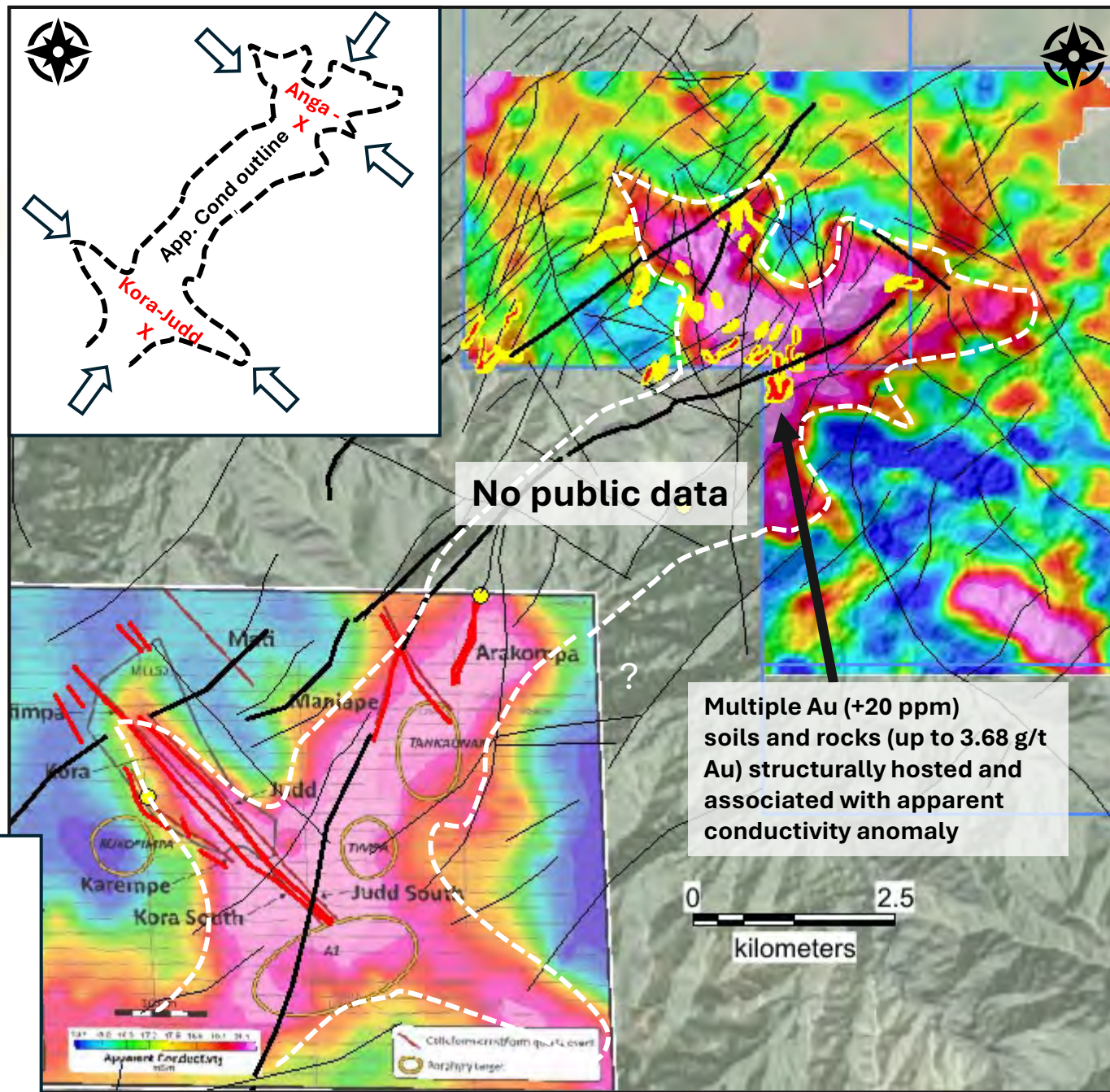
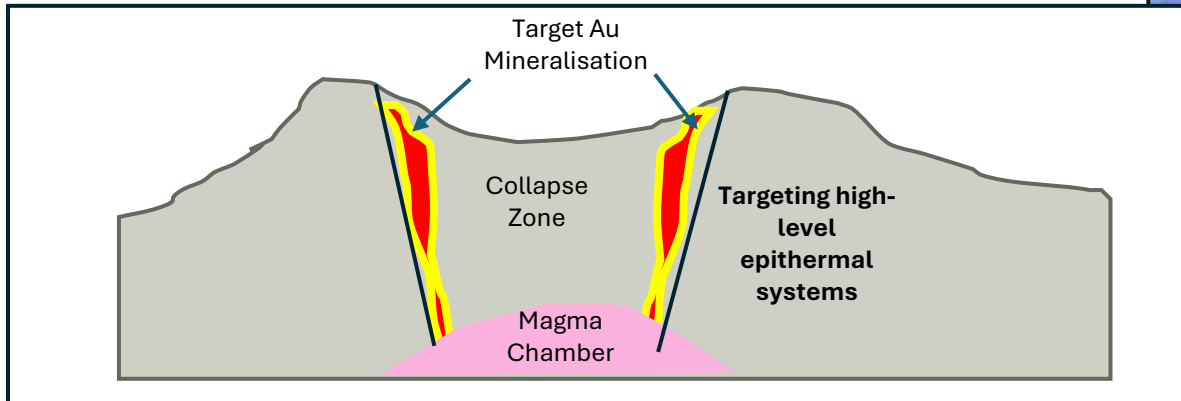


* Refer to The Mount Victor Gold Mine, Eastern Highlands Province, Papua New Guinea, PNG Geology, Exploration and Mining Conference, Rabaul, June 1991 Conference Proceedings Abstract

TARGETING K92-STYLE LODE-GOLD VEIN MINERALIZATION

ANGA Cu-Au PROJECT

- Anga hosts a wide footprint (4x3 km) Au anomalous region only 1.5 km east of K92's plant, & only 3 km along strike from Arakompa vein system.
- **Similar type and tenor of geophysical anomalies, metal pathfinders & structural setting to that associated with mineralization at K92's systems**
- Identification of porphyry centres is important as these are the metal and heat bearing sources across the District. **High-grade gold is commonly hosted in fracture systems proximal to porphyry centres associated with collapsed zones.**

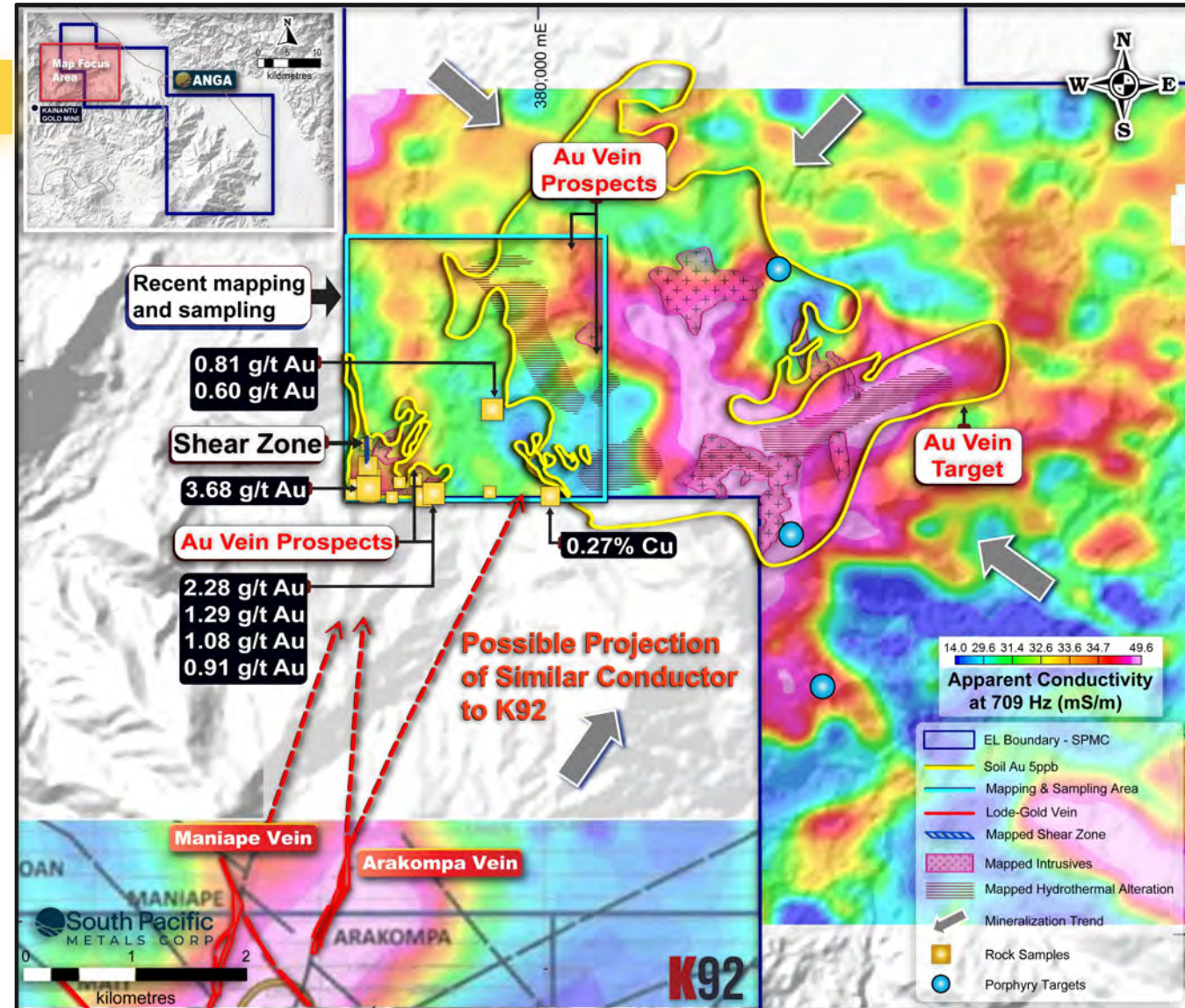


TARGETING K92-STYLE LODE-GOLD VEIN MINERALIZATION

ANGA Cu-Au PROJECT

- Gold hosting features – fractures, veins, breccias similar to K92’s Arakompa and Maniape textures
 - K92’s drilling at Arakompa returns excellent intercepts: 94.40 m @ 3.06 g/t Au
 - Arakompa continues to grow – now extending over 750 m strike length
- Recent surface sampling program at Anga successfully identifies a north trending gold mineralized shear zone, exposed over 17 m x 2 m and **epithermal veins returning up to 3.68 g/t Au**
- **Two-thirds of the project remain untested**

Anga Project Cu-Au Epithermal Vein and Porphyry Prospects



Readers are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

TARGETING K92-STYLE LODE-GOLD VEIN MINERALIZATION

ANGA Cu-Au PROJECT

- Alteration, mineralized vein lodes and faults and associated mineralization are prominent within an approximately 670m wide NE trending corridor with mineralization open towards NE and SW
- Confirmed presence of strong phyllic altered brecciated diorite hosting sulfides
- Sets of 25 m long, 30 cm wide NE trending low-sulfidation veins returning up to 3.68 g/t Au
- **Next steps are confirming drill plans prioritizing high grade gold structural features and exposed Au-Cu-Mo mineralized porphyries**



Strongly phyllic (sericite, quartz, pyrite) altered brecciated diorite exposed over 17 m length, 2 m width discovered in July 2024.



Chalcopyrite hosted in the strongly phyllic (sericite, quartz, pyrite) altered brecciated diorite.



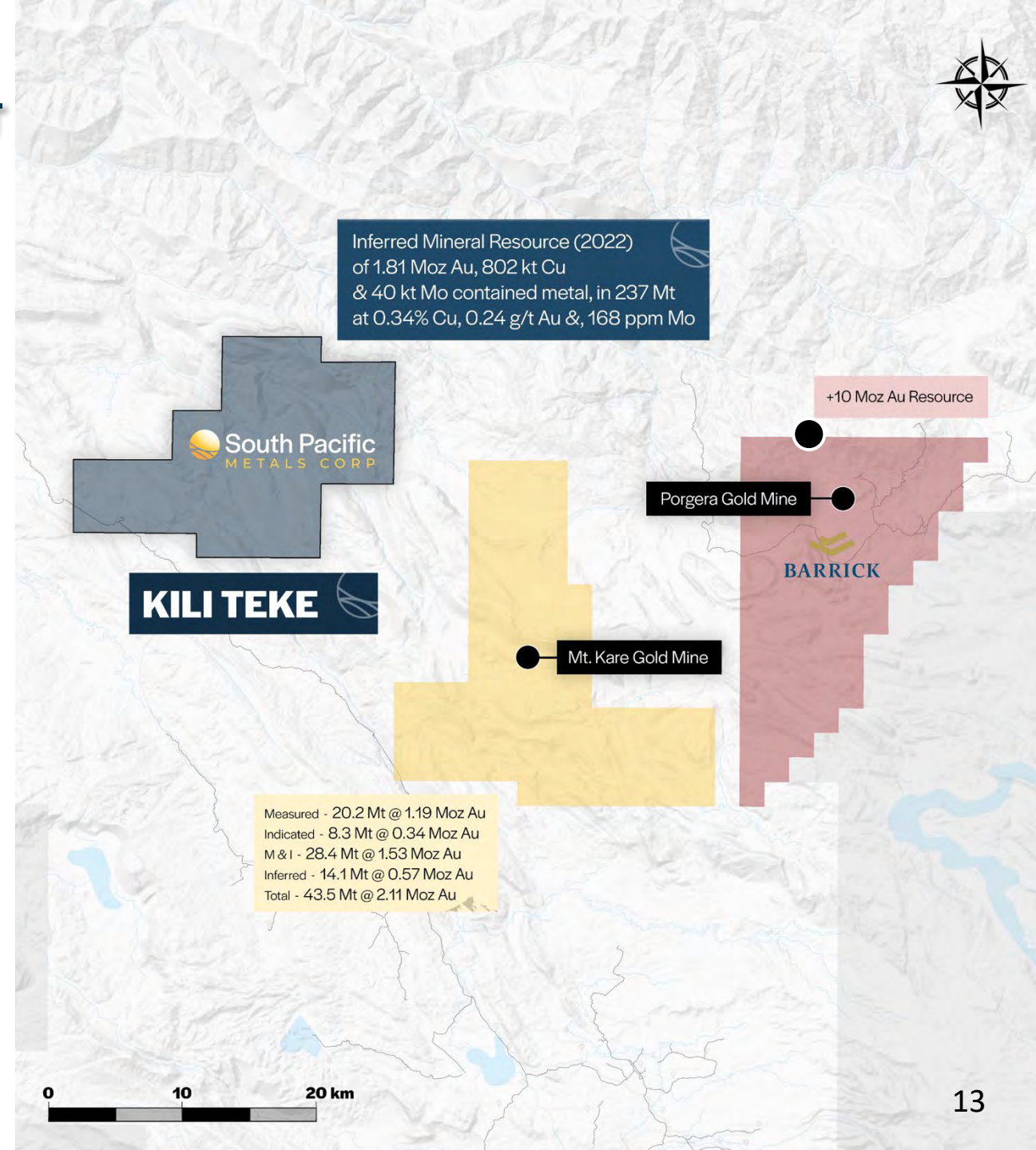
30 cm wide quartz-carbonate vein breccia that returned 2.28 g/t Au in 2022.

CLASSIC PORPHYRY CU-AU SYSTEM WITH A POTENTIAL PORGERA-LIKE GOLD OVERPRINT

KILI TEKE GOLD-COPPER PROJECT

- Located in a prolific gold mineralized region - 40 km W of Barrick's operating Porgera Gold Mine and 20 km NW of Mt. Kare (historic gold mine)
- **Geology, structural setting and metal anomalies (Au-Te-Bi) and identical to that at Porgera**
- Inferred mineral resource defined on only a portion of the system: **the Central Porphyry hosts 1.81 Moz Au, 802 kt Cu & 40 kt Mo contained metal, in 237 Mt at 0.34% Cu, 0.24 g/t Au &, 168 ppm Mo***
 - Resource underpinned by multiple high-grade drill intercepts such as **152 m @ 1.17% Cu, 0.93 g/t Au** (KTDD045 from 46 m)
- **Multiple skarns not yet included in resource** including **7.8 m @ 13.3% Cu, 11.75 g/t Au, 21.07 g/t Ag** within **54 m @ 2.1% Cu, 1.82 g/t Au, 3.87 g/t Ag** (from 878 m depth down hole)

**Refer to NI43101 Technical Report for the Kili Teke Project, effective November 18, 2022. Mineral Resources that are not Mineral Reserves and do not have demonstrated economic viability*

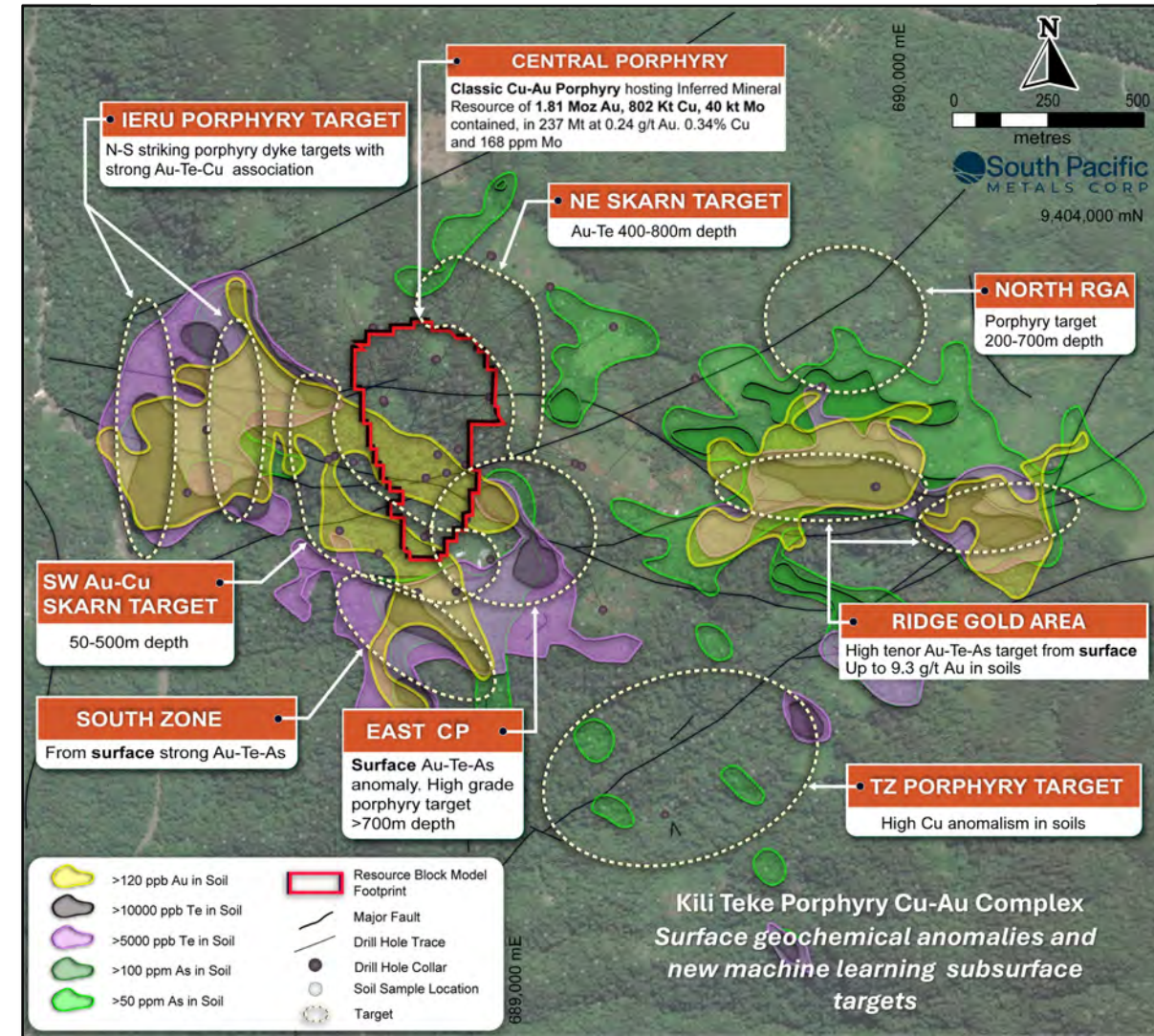


MULTIPLE DRILL-READY TARGETS PROXIMAL TO RESOURCE

Recent Targeting Completed Using Machine Learning

- Recently completed targeting exercise identified **10 exploration targets proximal to Kili Teke's Central Porphyry mineral resource**:
 - Additional Cu at depth** beneath the current resource- predicting increasing bornite content;
 - Adjacent porphyries** – Ieru Porphyry where previous trenching returned **93 m trench with 0.55% Cu, 0.7 g/t Au**
 - Skarn targets** with potential to host high-grade Cu-Au, as evidenced by historical drilling: **12.98 % Cu & 11.75 g/t Au over 7.8 m** within 54 m @ 2.1% Cu, 1.82 g/t Au, 3.87 g/t Ag (from 878 m depth down hole);
 - “Porgera-Style” Au Target** at Ridge Gold Area: commonly associated with strong gold-tellurium-arsenic metal associations. High tenor Au in soils here – up to 9.3 g/t Au
- Highly anomalous Au in soils occur over broad regions (900 m by 300 m) associated with NW trending structures
- Although Harmony Gold spent \$25M on exploration, **the majority of the Project remains unexplored**

Kili Teke Cu-Au Project – Ten highly prospective targets proximal to resource

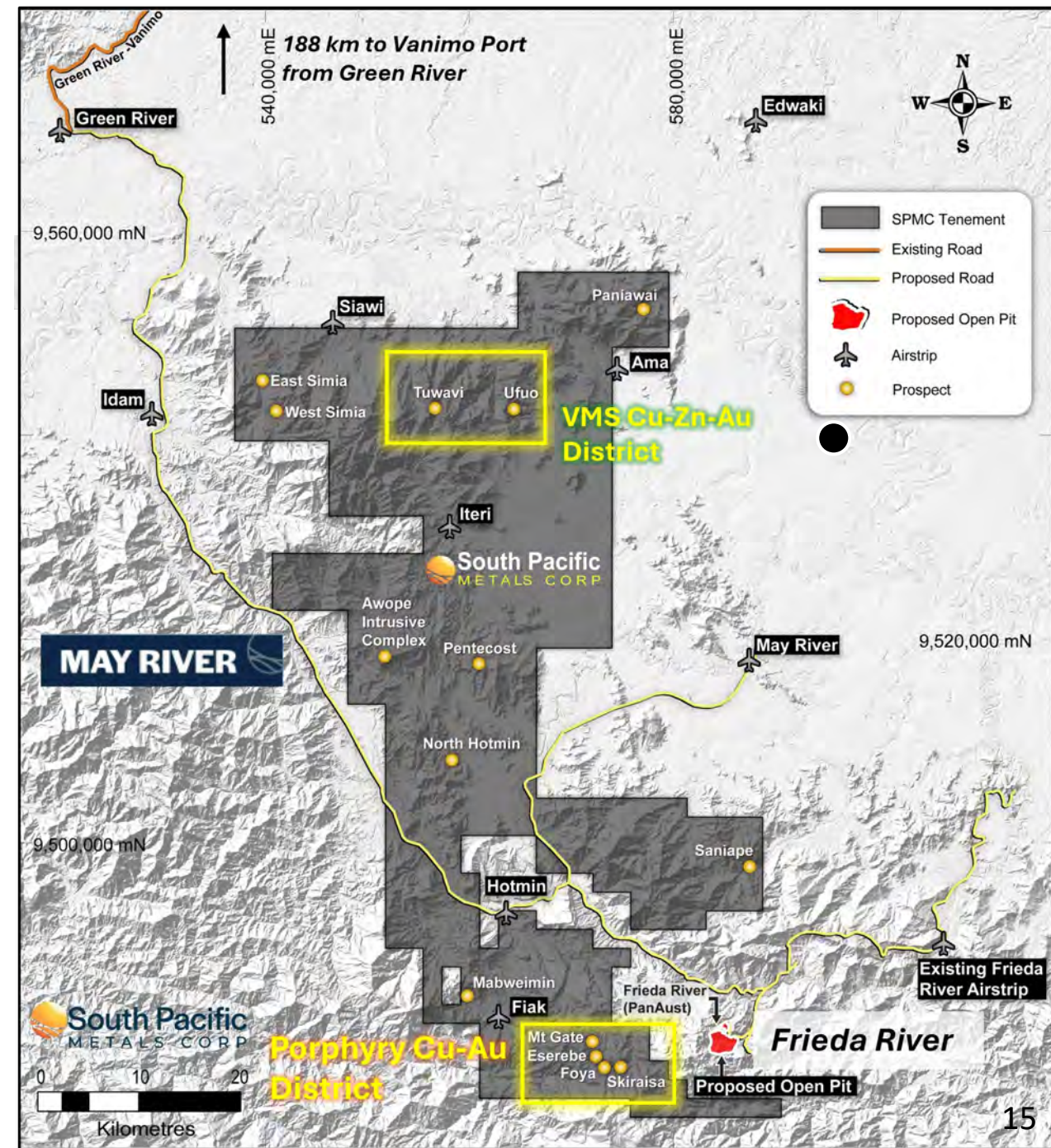


Refer to NI 43101 Technical Report for the Kili Teke Project, effective November 18, 2022. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.

MAY RIVER PROJECT

25+ Years Exploration Data Consolidated & Evaluated

- More than 20 targets, two of which host large scale previously drill deposits. Recent data review shows they host Au or Au-Cu-base metal mineralization:
 - **Skygate Cu-Au Trend:** a 7 km long Au-Cu mineralized trend within similar host rocks and structural setting to Frieda River Au-Cu System
 - Cu-Au porphyry surface exposures and historically drilled gold-bearing breccias, with potential new sub-surface porphyry targets. **109 m of 1.53 g/t Au** near surface* in historical drilling
 - **The Ufuo-Tuwavi District** hosts two complexes of drilled and trenched massive sulfide polymetallic systems.
 - 010UF97: 19 m @11.47% Cu, 2.17g/t Au from 13m depth*
 - 009UF97: 11 m @ 10.07% Cu, 2.03g/t Au from 13 m depth*
- 100%-owned, exploration licenses & applications, no royalties
- Expansive package: 1,700 km²



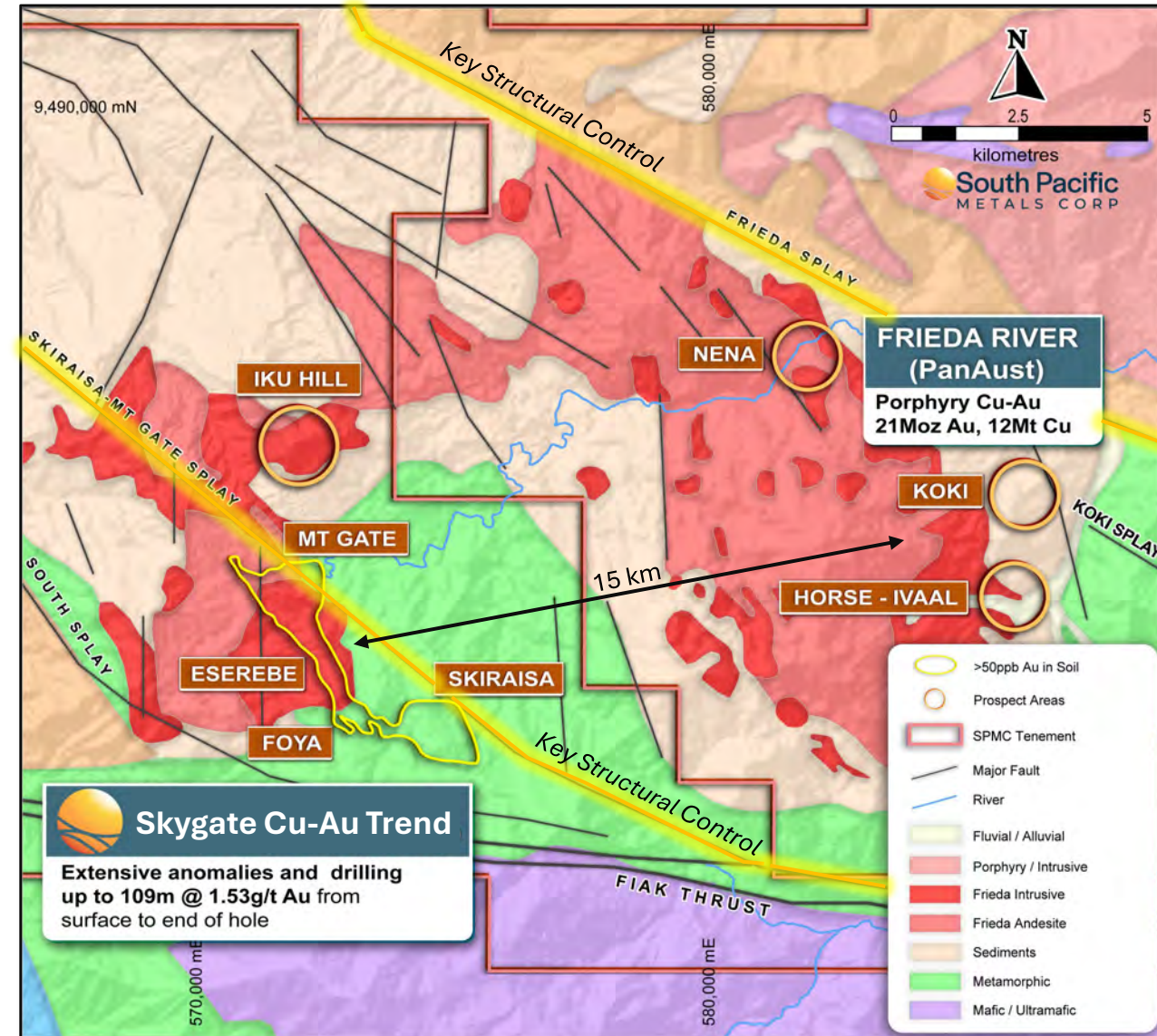
*Historic project data acquired directly from previous operators or from public reports submitted as part of work requirements to the Mineral Resources Authority of PNG, by previous operators.

SKYGATE Cu-Au TREND

Porphyry-Epithermal Cu-Au Complex With 7 km Strike

- Similar structural and geological setting as giant Frieda River Cu-Au Porphyry-Epithermal Complex (15 km to the east)
 - Skygate comprises a cluster of four epithermal-porphyry Cu-Au prospects
 - Regional WNW-trending fault zone splay, a favorable structural framework for Cu-Au porphyry emplacement.
 - Associated with NE trending transfer structural zone which also transects the producing OK Tedi Mine
- **Drill-confirmed gold deposit: Skiraisa, a gold-mineralized diatreme breccia** associated with a broad lithocap
 - Historical drilling returned **109 m of 1.53 g/t Au** from surface; **54 m of 1.83 g/t Au** from 106 m depth and **164 m at 1.23 g/t Au** from surface)
 - Multiple holes end in +1 g/t Au mineralization
- **Porphyry Cu-Au prospect: Mountain Gate**
 - Hosts Cu-mineralized breccias and stockwork at surface
 - **Gold-rich outcrops returning 3 g/t Au.** No previous drilling recorded

Skygate Cu-Au Trend Geological and Structural Setting Relative to Frieda River



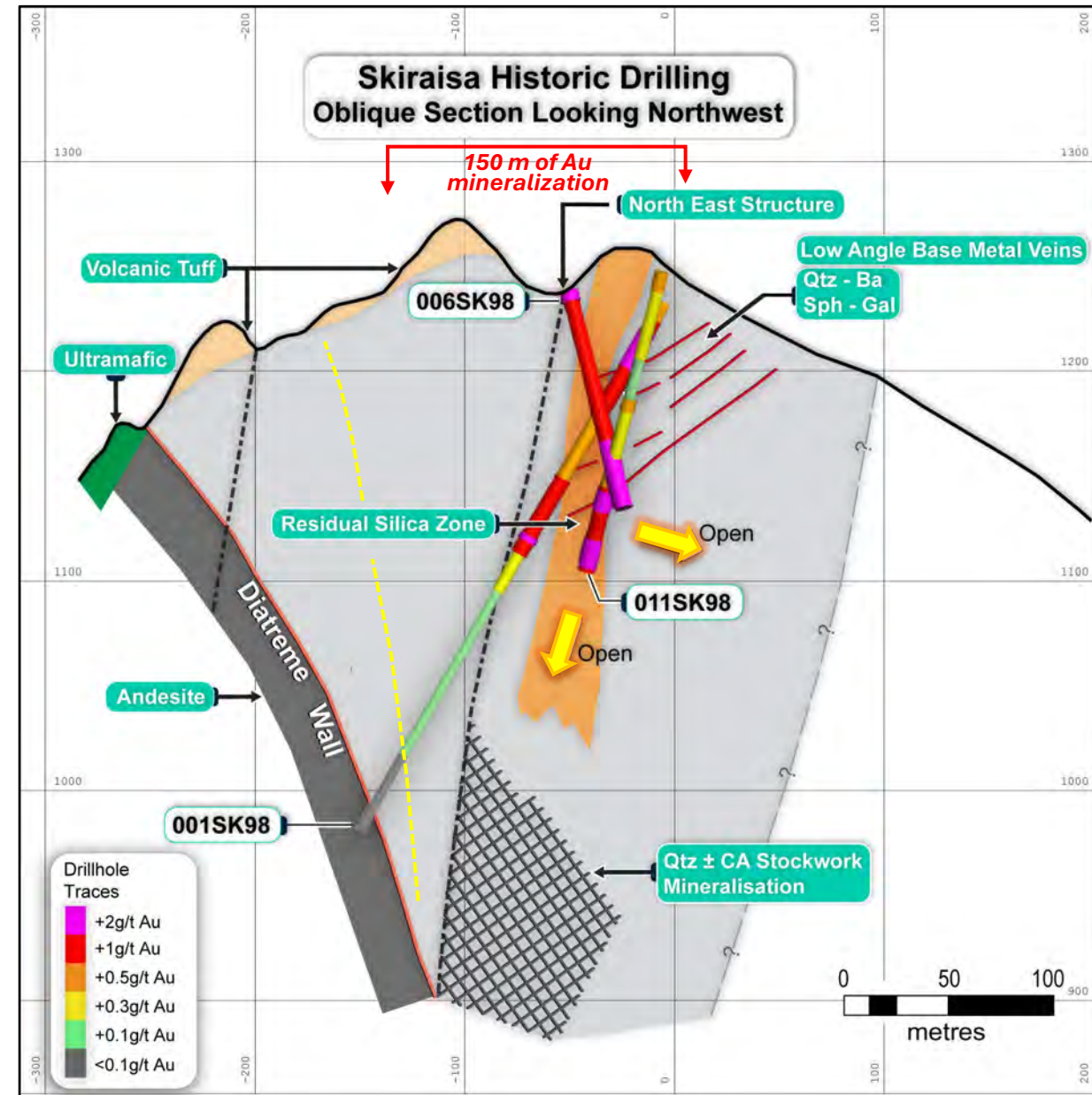
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SKIRAIISA GOLD BRECCIA DEPOSIT

High-Sulfidation Vein, Breccia Gold Deposit & Porphyry System

- 3D Geological and geophysical modeling and deposit evaluation underway
- Skiraisa is a shallow expression of a mineralised porphyry system
- Historical drilling (13 DDH, 1993-1998) define a body +150 m wide, extending to 150 m depth and open down dip. Also open to the east
- Broad zones of gold mineralization intercepted in drilling including:
 - 06SK98: 109 m @ 1.53g/t Au from 1 to 109m (open)
 - 11SK98: 54 m @ 1.83g/t Au from 106 to 160m (open)
 - 96SK001: 96 m @ 0.89 g/t Au from 0 to 96m
- Porphyry-style mineralization (quartz-sulfide (chalcopyrite) noted in felsic intrusive clasts within the diatreme breccia suggest a deeper Cu mineralized target
- Clear analogue to Wafi-Golpu Deposit



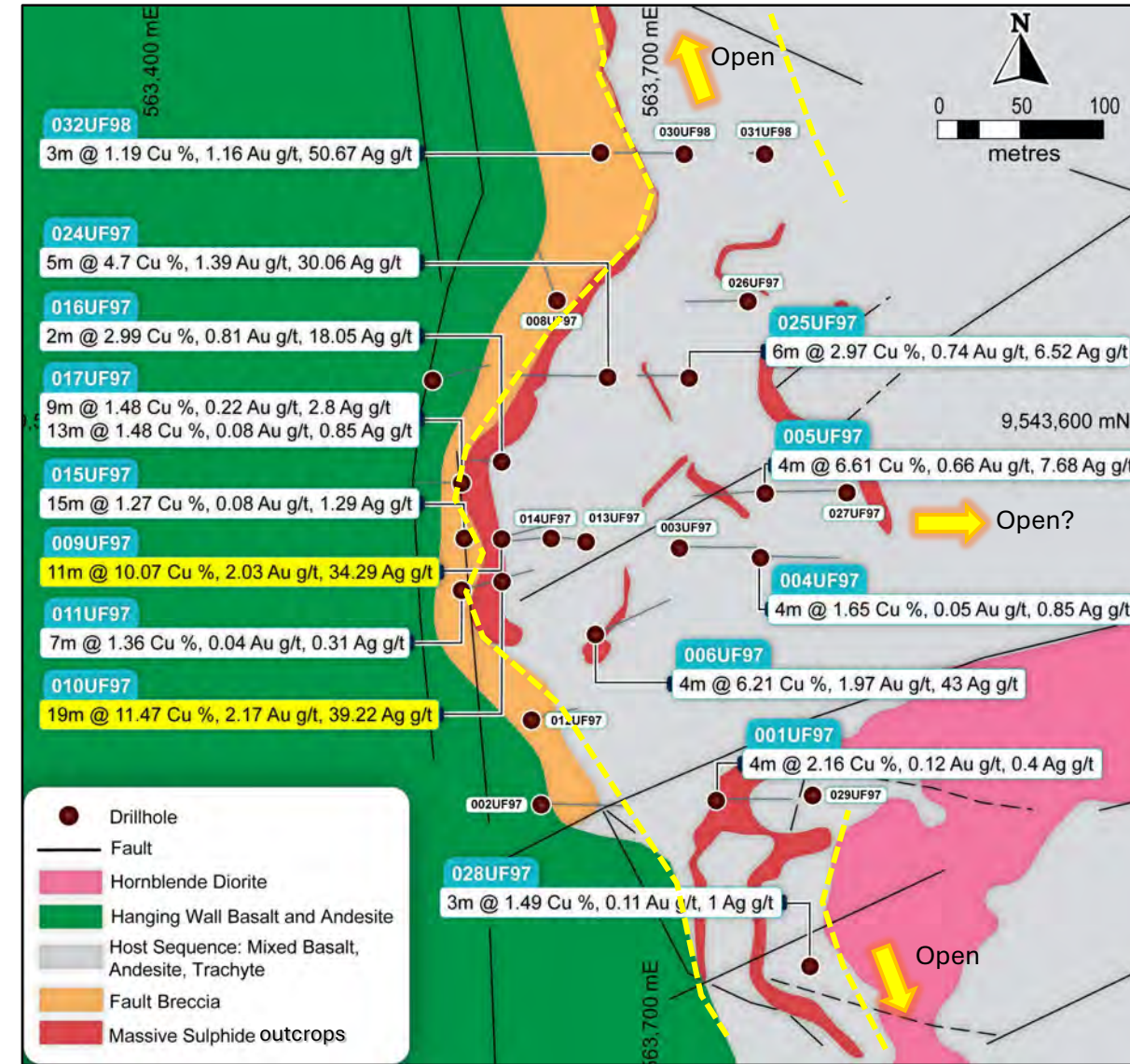
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UFUO POLYMETALLIC MASSIVE SULFIDE DEPOSIT

High-Grade Massive Sulfide Complex

- Ufuo polymetallic massive sulfide system comprises five bodies, discovered in 1993 by Highlands Gold
- Early workers interpreted this to be a VMS system, however there is clear structural control and proximal outcropping chalcopyrite mineralized intrusive – **possible porphyry connection/overprint**
- Drilling returned **ultra-high-grade Cu** (+Zn, Pb, Au, Ag) near surface:
 - 010UF97: 19 m @ 11.47% Cu, 2.17g/t Au from 13m depth
 - 009UF97: 11 m @ 10.07% Cu, 2.03g/t Au from 13 m depth
- 26 DDH completed (2,835 m) in VMS4 but this deposit remains under-drilled & open
- Trenching on VMS2 body returned exceptional results that warrant follow up: **40 m @ 2.5 g/t Au and 28 m @ 2.5% Cu, 1.1 g/t Au**
- Three EM anomalies yet to be drilled here and multiple additional VMS-style geophysical targets and surface geochemical anomalies remain to be tested

Ufuo Massive Sulfide (Cu-Zn-Au-Ag-Pb) System – Drill Confirmed Body VMS4



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Social & Environmental License



Environment

Company operations are driven by environmental stewardship. We strive to minimize our environmental impact and ensure responsible land management and rehabilitation in our activities

Social

We prioritize social responsibility by investing in local communities, fostering economic development, and respecting cultural diversity in our operations. We have consistent and regular engagement with community leadership, lead by our experienced community liaisons

Governance


We uphold the highest standards of governance and compliance, promoting transparency, ethics, and accountability throughout our activities





Proven District Production & Renewed Growth



SPMC management (Cathy Fitzgerald, Michael Murphy) and team members (Luke Andersen, Andrew Mann) with community members at the Ontenu Prospect, Osen Project, May 22, 2024.

 Reinvigorated mining and exploration industry in Papua New Guinea with multinational mining companies re-investing in the country

 Growth in the mining industry underpinned by the re-opening of the Porgera Gold Mine, improvements at OK Tedi Mine and permitting of the Wafi-Golpu Copper-Gold Mine

 World-Class Papuan and New Guinea Fold Belts are globally recognized metallogenic belts hosting some of the largest long-life Au-Cu deposits such as Porgera (Au), Ok Tedi (Au-Cu) and Grasberg (Au-Cu)

K92
MINING INC.

Share price increased 20-fold over the last five years from ~USD \$50M to USD \$1B. Exploration team has drilled some excellent results including 78.5 m at 24.94 g/t Au, 116 g/t Ag, 0.38% Cu from 239 m, at the Kainantu Gold Mine

BARRICK

Barrick has resumed mining at its Porgera Mine (Au, in JV with the State) with the first gold pour delivered in Q2 2024

 **HARMONY™**

Harmony operates the Hidden Valley Mine (Au), while simultaneously developing the Wafi-Golpu deposit (20.5 Moz AuEq, a Newmont 50/50 JV) and will invest US\$586M into their PNG operations in 2024

Newmont

Newmont recently acquired the giant Lihir Gold Mine (23 Moz), which produced 670 koz in 2023 and is expected to grow to 1 Moz annually beginning in 2024

CAPITAL STRUCTURE

Issued and Outstanding shares	38,728,920
Options Outstanding (avg price 0.58)	2,343,500
Warrants Outstanding (avg price 1.79)	10,530,225
Total (Fully Diluted)	51,582,645
Insider and Strategic Ownership	~70 %
Working Capital	C\$1.4M
Option Proceeds (if exercised)	C\$1.3M
Warrant Proceeds (if exercised)	C\$18.8M
Fully Diluted Cash Balance	C\$20.1M

As of August 29, 2024



LEADERSHIP TEAM

EXPERIENCED & SUCCESSFUL IN MINERAL RESOURCE DEVELOPMENT



Michael Murphy, B.A., MBA, M.Sc., ICD.D.
Executive Chairman & CEO

Founder of Torex Gold (TXG-T), now a \$2B+ market-cap gold producer. Michael spent 12 years on the Torex board of directors, after participating in raising over \$1B of debt and equity. Prior to this Michael spent 15 years in the London financial services sector with Merrill Lynch, DLJ and Credit Suisse.



Cathy Fitzgerald, M.Sc., P.Geo.
President & Chief Geologist, Director

20 years experience in technical leadership roles driving strategy, execution and advancing exploration & resource development projects across various commodities (Cu, Au, Ag, Li, diamonds). Previously, VP Exploration & Resource Development at Apollo Silver; Director Resource Evaluation, Ivanhoe Electric.



Geoff Lawrence
Director

Executive with +18 years in the managed services & energy sector, including +7 years as the CEO of Pacific Energy Consulting, a leading mid-market EPMC contractor in PNG. Currently, the CEO of Twenty20 Energy, delivering large projects including a new 45 MW gas-fired power station in Port Moresby. Experience operating within PNG & SE Asia, with extensive key government and corporate contacts.



Dain Currie, CFP
Director

Seasoned capital markets professional with +18 years' experience in M&A, debt and equity fundraising and business strategy, working primarily in the mining, oil and gas, agriculture, and technology sectors. He is a Partner in the Oceanside Group, which provides corporate finance consulting services to private and public companies.

TECHNICAL TEAM

Dean Williamson, B.A.Sc., AIG Exploration Manager

30+ years experience in exploration, which most recently included a five-year tenure at K92 Mining in Papua New Guinea. There he led critical exploration initiatives that delivered significant gold-copper discoveries including the discovery of the Blue Lake Porphyry. With a demonstrated ability to drive results in complex terrains, Mr. Williamson's leadership and desire to be in the field will accelerate exploration on SPMC's adjacent properties

Andrew Mann, P.Eng. Country Manager

Experienced operations manager and professional Engineer with extensive international management experience. Responsible for all in-country operations and personnel management

Darren Holden, Ph.D., FAusIMM Technical Advisor

Director at Odette Geoscience, and Principal of Geospy, both of Perth, Australia. More than 20 years experience in the mineral exploration industry in program management and consulting

James Kops Community Relations Manager

A leader in community relations, with extensive management, negotiation and mediation skills. A well-respected authority with considerable knowledge of community relations and a wealth of contacts throughout PNG

PNG-Based Geologists & Community Relations

Team of nine PNG-based, experienced geologists, technicians, operations and community team members with multiple years of experience on our exploration licenses and operating within PNG



SPMC 2024 Anga Exploration Team



Dean Williamson

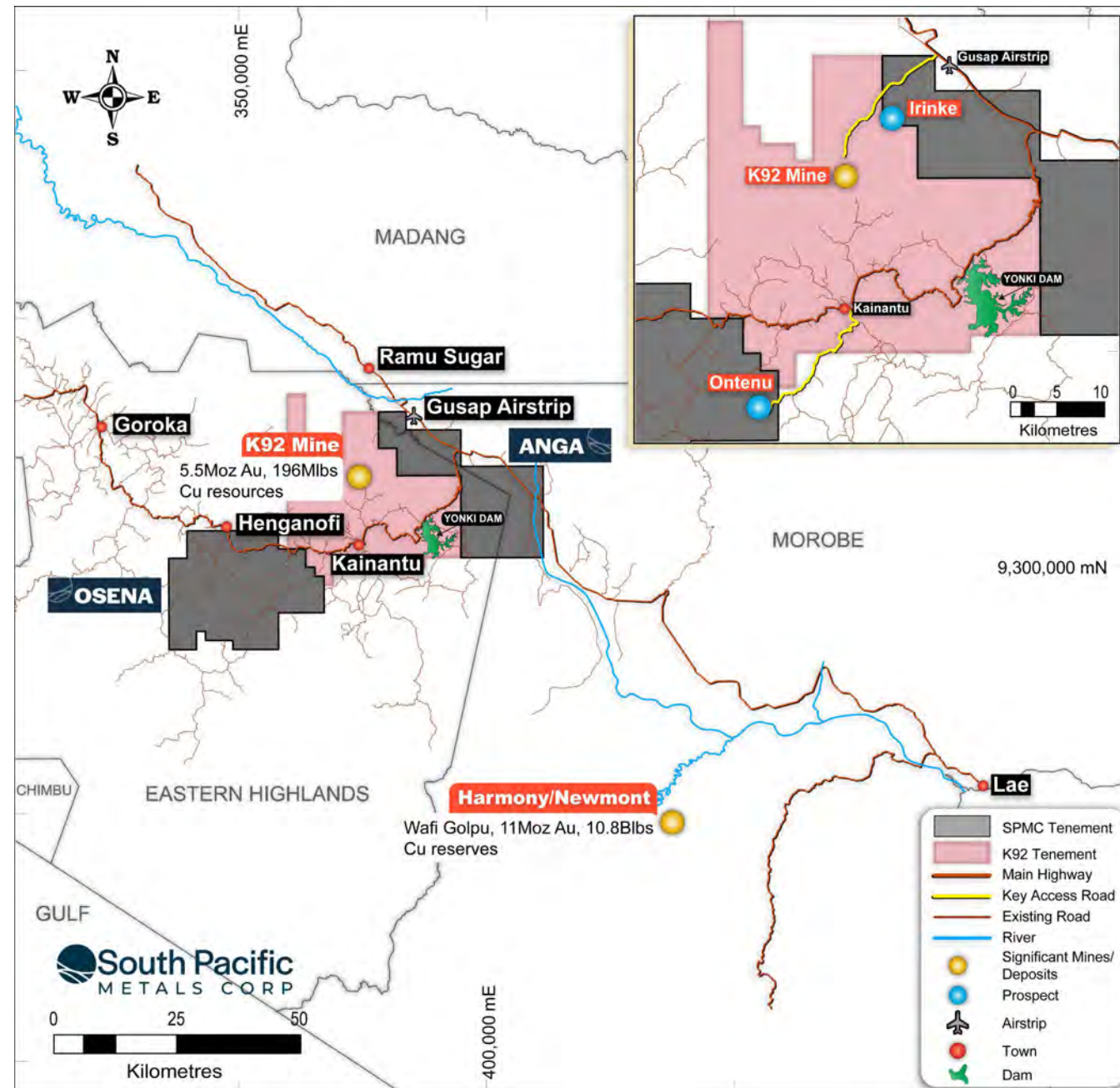


James Kops

KAINANTU GOLD DISTRICT

Easy Access

- 160 kilometres by road to the Port of Lae
- Transected by the Highlands Highway and prospects that are prime drill targets are road accessible
 - Local tracks and combination of open farm-land and high-country
- On PNG's Ramu Valley electricity network
- Office with a team based in Kainantu town



Readers are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.



South Pacific

METALS CORP

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