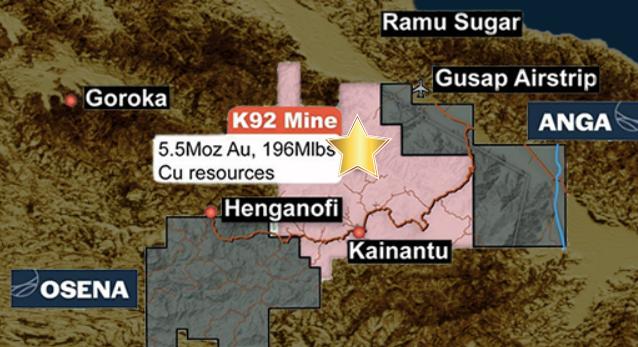


# 4.2 million, AuEq (Kili Teke), with the resource continuing to grow.\*

-  **4.2M oz AuEq — Kili Teke (2022 NI 43-101)**
-  **Tier-1 Neighborhood — Multiple properties bordering K92**
-  **Drilling Underway — Ontenu (Osen)**
-  **Fully Funded — \$9.2M BMO financing**
-  **Tight Structure — 69.14M shares | ~60% insiders/core**
-  **Proven Team — Torex | Prime | Millennial Lithium**



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**TSX.V: SPMC | OTCQB: SPMEF | FSE: 6U00**

KAINANTU RESOURCES LTD. (KRL) -PNG OPERATING SUBSIDIARY, WHOLLY OWNED BY SPMC



\*AuEq based on equal recoveries of Cu and Au and prices of \$3300 per oz Au, \$4.45 per lb Cu (\$9800 per tonne)

# Four Advanced Mineralized Properties

## ONTENU

(PART OF OSENA PACKAGE)  
BORDERS SW OF K92 –  
DRILLING UNDERWAY

- ✓ 10 structural corridors identified from soil sampling and mapping
- ✓ Rock Samples 21% Cu, 13.9 g/t Au, 645 g/t Ag
- ✓ Adjacent to and comparable styles to K92 Mine

## KILI TEKE

25M USD INVESTED,  
36,000M DRILLED, 2022 NI  
43-101 WITH 4.2M OZ Au Eq  
RESOURCE

- ✓ Porgera-style alkalic gold targets (Au-Te-As signature) distinct from porphyry Cu-Au-Mo; high soil anomalies up to 9.3 g/t Au,
- ✓ Untested Cu-Au zones with 27m @ 0.97% Cu & 1.25 g/t Au in historic trenching. High-grade skarn potential with surface samples to 27.5% Cu, 37.6 g/t Ag, 3g/t Au; drilled intercept of 7.8m @ 12.98% Cu & 11.75 g/t Au highlights depth extension
- ✓ Initial social license re-established – planned work 1h 2026

## ANGA

BORDERS K92 TO THE NE –  
SAMPLING AND MAPPING  
UNDERWAY

- ✓ Analogous geology, geophysical anomalies, metal pathfinders & structure to that associated with mineralization at K92's systems
- ✓ Large Au + pathfinder in soil anomalies & rocks up to 3.68 g/t Au, 0.27% Cu; and stream sediment (pan con) to 282 g/t Au

## MAY RIVER

\$20M SPENT, BORDERS THE  
FRIEDA RIVER AU-CU  
PROJECT WITH 12B LBS CU,  
10MOZ AU (26.6MOZ AUEQ)  
WITH SIMILAR GEOLOGY AND  
STRUCTURAL SETTING

- ✓ Multiple intrusion-related gold deposits, VMS deposits and Cu-Au porphyry targets
- ✓ Historical drilling includes 109 m of 1.53 g/t Au (IRG) and 19 m of 11.9% Cu and 2 g/t Au (VMS) in near-surface

## Capital Structure

Issued and Outstanding shares	69,140,020	Working Capital	C\$9.0M
Options Outstanding	3,565,000	Option Proceeds (if exercised)	C\$2.0M
Warrants Outstanding	22,385,995	Warrant Proceeds (if exercised)	C\$23.7M
Total (Fullty Diluted)	96,266,015	Fully Diluted Cash Balance (if all exercised)	C\$34.6M
Insider and Strategic Ownership	~60%		

## EV / Resources (US\$/oz AuEq.)



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